

3. This matter was settled at a private Mediation on July 6, 2005 for the sum of \$225,000.00.

4. The Workers Compensation carrier has agreed to reduce their lien from the full amount due them to approximately 2/3rds of the total amount lien due, which would be the sum of \$37,787.66 to be paid to the carrier.

5. In consideration of the reduction of the lien amount reduction, the Plaintiff has agreed to waive his right to any further permanent impairment or lump sum award from his employer.

6. That the breakdown of the settlement and the proposed distribution of the settlement proceeds is as follows:

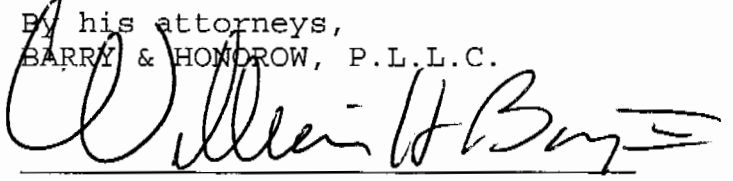
<u>TOTAL SETTLEMENT</u>	\$225,000.00
Barry & Honorow Legal Fees	\$ 75,000.00
Barry & Honorow Expenses (compromised amount)	\$ 2,212.34
American International Recovery, Inc.	\$ 37,787.66
Plaintiff	\$110,000.00

WHEREFORE, the Plaintiff, Mark M. Thornton, as assented to by the Defendants, Barry N. Ehrstein and Northeast Builders Transport, Inc., as represented by its counsel, Donovan Hatem LLP, and as assented to by the Workers Compensation Carrier, American Home Assurance Company, by its recovery unit, American International Recovery, Inc., by J.R. Adams, moves for the immediate approval of this Settlement and an order which allows the following distributions from the settlement proceeds:

Barry & Honorow Legal Fees	\$ 75,000.00
Barry & Honorow Expenses	\$ 2,212.34
American International Recovery, Inc.	\$ 37,787.66
Plaintiff	\$110,000.00

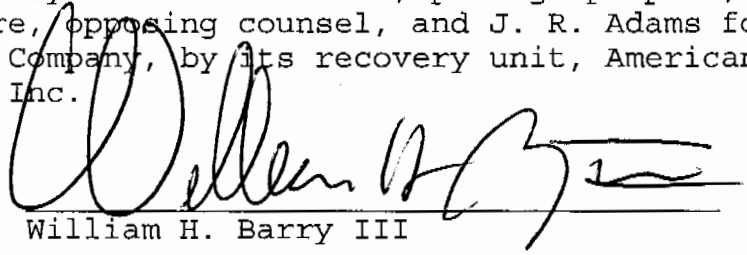
Respectfully submitted,
MARK M. THORNTON
By his attorneys,
BARRY & HONOROW, P.L.L.C.

Dated: 7/29/05


William H. Barry III
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603-883-0474

CERTIFICATE OF SERVICE

On this the 29 day of July, 2005, I hereby certify that a copy of the within Plaintiff's Assented to Motion for Approval of Settlement of Third Party Claim and Related Worker's Compensation Claim has been forwarded by first class mail, postage prepaid, to Michael Weinberg, Esquire, opposing counsel, and J. R. Adams for American Home Assurance Company, by its recovery unit, American International Recovery, Inc.


William H. Barry III